Charities and Trusts:

Azpur will assist you to achieve the vital balance between the investments required for your charity or trust and your responsibilities as its trustee.

Both charities and trusts may impose ethical investment obligations on the underlying investment framework. Azpur offers bespoke screening of investments to allow trustees to meet their ethical obligations.

Key features

* Bespoke screening methodology to help trustees meet their obligations.
* Investments tailored to the values of the charity or trust.
* Specialist knowledge of charity and trust obligations.
* A fully bespoke service.
* We handle investment portfolios of all sizes and individuality. Portfolios are constructed and managed in accordance with the objectives instructed by the trustees.

Key Risks

* The value of your investments and any income from them may go down and you may get back less than you invested. Past performance is not necessarily a guide to future performance.
* Trustees may need additional specialist legal advice that is not in the scope of the services offered by us.

Associated Services:

* Investment Management Services – Discretionary.
* Treasury Management Services.
* Managed Funds Service.

For a confidential discussion please contact us on: +44 (0)20 7549 3578 or via our website [www.azpur.com](file:///C:\Users\dchalmers\AppData\Local\Microsoft\Windows\Temporary%20Internet%20Files\Content.Outlook\6GN81F30\www.azpur.com).

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